

E.T. KELLY & ASSOCIATES, LLC

Certified Public Accountants



EILEEN KELLY, CPA

Phone: 952-835-1901
Fax: 952-835-6933
E-mail: ekelly@etkelly.com

Eileen Kelly practices in the areas of taxation and tax planning for small businesses and individuals. Prior to forming E.T. Kelly & Associates, she was a partner and fifteen-year employee in a large local CPA firm. Eileen has worked in industry at large corporations where her experience included general, cost and tax accounting, budgeting and planning, and multi-state taxation.

Eileen has extensive experience in providing tax planning for clients in the real estate industry and in the partnership taxation area. She also has broad experience in tax consulting to small businesses. Eileen specializes in tax planning for high-income individuals as well as financial and estate tax planning. She works with clients on multi-generation tax plans and wealth transfer techniques including the use of lifetime gifting and trusts. Eileen has written articles and presented seminars on diverse tax matters including the benefits of income and estate tax planning, charitable gifting, and life insurance.

EDUCATION

Masters of Business Taxation – University of Minnesota – Minneapolis, MN
Bachelor of Arts, Business/Accounting – St. Mary’s University – Winona, MN

PROFESSIONAL ORGANIZATIONS

American Institute of Certified Public Accountants
Minnesota Society of Certified Public Accountants

ACTIVITIES & INTERESTS

Spending time at the cabin with friends and family
Enjoying being a grandma
Playing Bridge
Reading

OUR FIRM

Founded in 2000, E.T. Kelly & Associates, LLC is a CPA firm that specializes in tax compliance and planning for businesses, individuals and families. In addition to tax engagements, we assist our clients with business development, trust and estate issues, financial statement preparation and many other services. We strive to contribute the resources and creative solutions necessary for decision making and to assist our clients in meeting their strategic goals.